

Technical Analyzer

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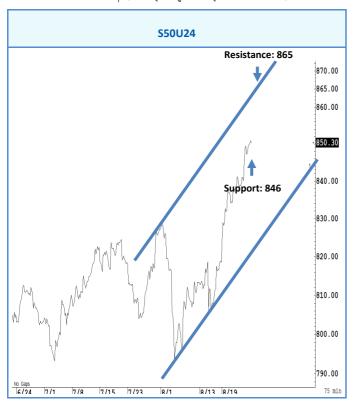
Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ นักลงทุนระมัดระวัง ลงทุนก่อนที่จะทราบผลประกอบการของหุ้น NVIDIA ที่จะเปิดเผยในคืนวันพุธตาม เวลาประเทศไทย เรามองแนวใน้มผลประกอบการ NVIDIA น่าจะมีทิศทางชะลอตัว ลงตามการส่งมอบชิป AI รุ่นใหม่ที่คาดว่าจะส่งมอบล่าซ้าออกไปอย่างน้อย 3-4 เดือน เนื่องจากมีการพัฒนาและปรับปรุงใหม่ ซึ่งจะส่งผลให้ดัชนี Nasdaq น่าจะ เข้าสู่ภาวะผันผวน ทางด้านนางแมรี ดาลี ประธานเฟดสาขาขานฟรานซิสโก ให้ สัมภาษณ์กับสถานีโทรทัศน์บลูมเบิร์กว่า ขณะนี้เป็นเวลาที่เหมาะสมที่เฟดจะ เริ่มต้นปรับลดอัตราดอกเบี้ย เมื่อเงินเฟ้อปรับตัวลง การคงอัตราดอกเบี้ยที่ระดับสูง เป็นเวลานาน อาจสร้างความเสียหายต่อตลาดแรงงานและการเติบโตมทาง เศรษฐกิจ แต่เธอปฏิเสธที่จะระบุว่าเธอจะสนับสนุนการปรับลดอัตราดอกเบี้ย 0.25% หรือ 0.50% ในการประชุมวันที่ 17-18 ก.ย. นี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในกลุ่ม แบงก์ ในขณะที่มีแรงชื้อเก็งกำไรในกลุ่ม JMART จากผลประกอบการในไตรมาส 2/67 ที่คาดว่าจะพ้นจุดต่ำสุดแล้ว และแรงชื้อกลุ่มพลังงานตามราคาน้ำมันปรับขึ้น การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,357 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับขึ้นไปแถว ๆ 1,367 จุด รับรู้กำไร หุ้นที่แนะนำ GPSC, BGRIM





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 855 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 862 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 855-862 จุด รับรู้กำไร



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Buy: Share price may exceed 10% over the next 12 months

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