

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgrou.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ นักลงทุนระมัดระวังลงทุนก่อนที่จะทราบผลประกอบการของหุ้น NVIDIA ที่จะเปิดเผยในคืนวันพุธตามเวลาประเทศไทย เรายกมองแนวโน้มผลประกอบการ NVIDIA น่าจะมีทิศทางชะลอตัวลงตามการส่งมอบชิป AI รุ่นใหม่ที่ดีกว่าจะส่งมอบล่าช้าออกไปอย่างน้อย 3-4 เดือน เนื่องจากมีการพัฒนาและปรับปรุงใหม่ ซึ่งจะส่งผลให้ดัชนี Nasdaq น่าจะเข้าสู่ภาวะผันผวน ทางด้านนางแมรี ดาลี ประธานเฟดสาขาซานฟรานซิสโก ให้สัมภาษณ์กับสถานีโทรทัศน์บีบีซีว่า ขณะนี้เป็นเวลาที่เหมาะสมที่เฟดจะเริ่มปรับลดอัตราดอกเบี้ย เมื่อเงินเพื่อปรับตัวลง การคงอัตราดอกเบี้ยที่ระดับสูงเป็นเวลานาน อาจสร้างความเสียหายต่อตลาดแรงงานและการเติบโตทางเศรษฐกิจ แต่เธอปฏิเสธที่จะระบุว่าเธอจะสนับสนุนการปรับลดอัตราดอกเบี้ย 0.25% หรือ 0.50% ในการประชุมวันที่ 17-18 ก.ย. นี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในกลุ่มแบงก์ ในขณะที่มีแรงซื้อเก็งกำไรในกลุ่ม JMART จากผลประกอบการในไตรมาส 2/67 ที่คาดว่าจะฟื้นจุดต่ำสุดแล้ว และแรงซื้อกลุ่มพลังงานตามราคาน้ำมันปรับขึ้น

การวิเคราะห์ทางเทคนิค
 SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,357 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,367 จุด ระวังถ้าไร



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 855 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 862 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 855-862 จุด ระวังถ้าไร

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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 2302 8100 Fax : +(60) 3 2302 8134	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel: +6221 509 39 888 Fax: +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax: +(66) 2 088 9799

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